

Voices for SSL Efficiency:

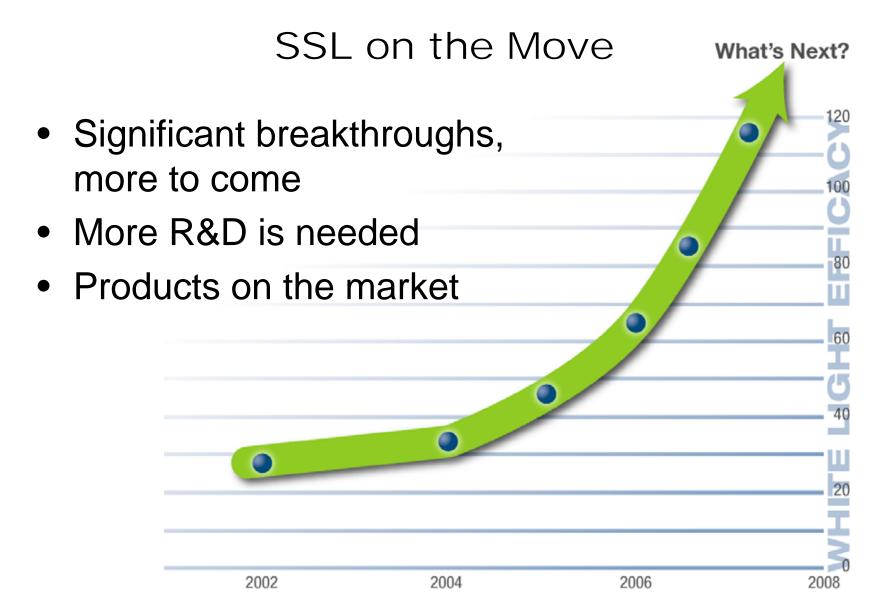
Opportunities to Partner and Participate

Solid-State Lighting Market Introduction Workshop

Pasadena, CA April 23, 2007

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U.S. Department of Energy



New Product Announcements

 "Philips Lumileds shatters 350 mA performance records with 115 lm/W LED"
 January 2007

 "Seoul Semiconductor introduces world's brightest LED, a 240 lumens single die light source" [100 lm/W]
December 2006

- "Nichia delivers 92 lm/W at 350 mA" November 2006
- "Cree delivers first 160-lumen white power LED" [85 lm/W]
 October 2006

Seoul Semiconductor



Cree Inc.

Early Adopters

- Wal-Mart
- California Home Builders
- Federal agencies (FEMP, Defense, Commerce, Agriculture)



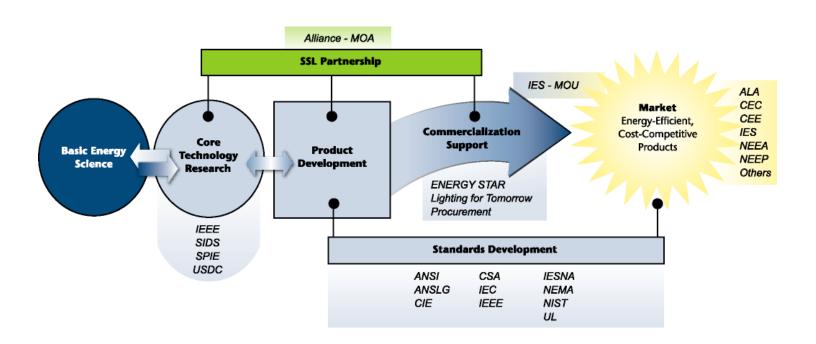




A Broad National Strategy

- Unique attributes of SSL will trigger fundamental changes:
 - New forms and functions
 - Value chain
 - Delivery channels
- Transition to SSL requires industry-wide solutions
- You have an opportunity to partner, to join in the evolution of the U.S. lighting industry

DOE's Lab to Market Strategy



DOE Steps Up to the Challenge

- Classic technology displacement challenge
 - Difficult to displace a well-established incumbent
- DOE fosters growing market through:
 - Technology procurement and demonstrations
 - Lighting for Tomorrow
 - ENERGY STAR®
 - Product testing
 - Support for standards and test procedures
 - Technical information network

Today

- Kevin Dowling: SSL essentials
- Linda Sandahl: Lessons learned from CFLs
- Jim Brodrick: Overview of DOE's strategy
- Marc Ledbetter: Rollout of DOE Commercialization Support Plan
- Kelly Gordon: Lighting for Tomorrow
- Breakout Session, part 1: Issues, barriers, information needs, critical allies

Tomorrow

- Robert Steele: Emerging SSL markets
- Gregg Ander: Keeping the lights on
- Updates: Demonstrations, testing, ENERGY STAR®, standards and test procedures
- lan Ashdown: Innovation in enabling SSL technology
- Breakout session, part 2: How can DOE plan elements foster market introduction of new products?

Take-Home Questions

- Which plan elements can best align with your efforts and how?
- Could there be improvements?
- How would your organization like to participate in DOE activities?
- Who in your organization should we contact?

"Even if you're on the right track you'll get run over if you just sit there."

Will Rogers